

The logo consists of the letters 'WNC' in a bold, blue, sans-serif font, mounted on a light-colored building facade.

# WNC 2024 Financial Results

Mar. 2025

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# Q4 2024 Income Statement QoQ (Consolidated)

(in NT\$ million)

	Q4 2024		Q3 2024		QoQ
	Amount	%	Amount	%	%
<b>Net Revenue</b>	27,949	100.0	25,967	100.0	7.6
<b>Realized Gross Profit</b>	3,595	12.9	2,952	11.4	21.8
<b>Operating Expense</b>	2,478	8.9	2,351	9.1	5.4
<b>Operating Income</b>	1,117	4.0	601	2.3	85.9
<b>Non-operating Income/(Loss)</b>	189	0.7	25	0.1	656.0
<b>PBT</b>	1,306	4.7	626	2.4	108.6
<b>PAT</b>	1,016	3.6	520	2.0	95.4
<b>Total shares (M)</b>	484.16		485.25		
<b>Outstanding shares (M)</b>	475.96		475.27		
<b>EPS (@NTD/share)</b>	2.14		1.09		

# 2024 Income Statement YoY (Consolidated)

(in NT\$ million)

	2024		2023		YoY
	Amount	%	Amount	%	%
<b>Net Revenue</b>	110,213	100.0	110,788	100.0	-0.5
<b>Realized Gross Profit</b>	13,381	12.1	13,594	12.3	-1.6
<b>Operating Expense</b>	9,668	8.7	8,923	8.1	8.3
<b>Operating Income</b>	3,713	3.4	4,671	4.2	-20.5
<b>Non-operating Income/(Loss)</b>	529	0.4	130	0.1	306.9
<b>PBT</b>	4,242	3.8	4,801	4.3	-11.6
<b>PAT</b>	3,451	3.1	3,803	3.4	-9.3
<b>Total shares (M)</b>	484.16		484.58		
<b>Outstanding shares (M)</b>	475.36		423.28		
<b>EPS (@NTD/share)</b>	7.26		8.98		

# 2024/12/31 Balance Sheet (Consolidated)

(in NT\$ million)	2024/12/31		2024/09/30		QoQ		2023/12/31		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & ST Investments	16,338	22	14,138	21	2,200	16	10,969	16	5,369	49
A/R	23,456	31	19,321	28	4,135	21	22,985	33	471	2
Inventory	18,390	24	17,616	26	774	4	19,524	28	(1,134)	-6
Other Current Assets	635	1	703	2	(68)	-10	763	1	(128)	-17
<b>Total Current Assets</b>	<b>58,819</b>	<b>78</b>	<b>51,778</b>	<b>77</b>	<b>7,041</b>	<b>14</b>	<b>54,241</b>	<b>78</b>	<b>4,578</b>	<b>8</b>
LT Equity Investments	286	0	59	0	227	385	57	0	229	402
Property, Plant and Equipment	12,357	17	11,550	17	807	7	10,942	16	1,415	13
Other Assets	3,898	5	4,192	6	(294)	-7	3,973	6	(75)	-2
<b>Total Assets</b>	<b>75,360</b>	<b>100</b>	<b>67,579</b>	<b>100</b>	<b>7,781</b>	<b>12</b>	<b>69,213</b>	<b>100</b>	<b>6,147</b>	<b>9</b>
ST Borrowing	11,864	16	10,556	16	1,308	12	9,997	14	1,867	19
A/P	17,814	23	14,118	21	3,696	26	14,821	21	2,993	20
Other Current Liabilities	10,158	14	8,528	12	1,630	19	9,824	15	334	3
Non-current Liabilities	3,540	5	3,625	5	(85)	-2	4,079	6	(539)	-13
<b>Total Liabilities</b>	<b>43,376</b>	<b>58</b>	<b>36,827</b>	<b>54</b>	<b>6,549</b>	<b>18</b>	<b>38,721</b>	<b>56</b>	<b>4,655</b>	<b>12</b>
Shareholder's Equity	31,984	42	30,752	46	1,232	4	30,492	44	1,492	5

The image features a large, modern glass skyscraper under a bright blue sky. In the foreground, there are green leaves and a white flower. The company logo is overlaid on the image.

**WNC**

***Wistron NeWeb Corp.***

A smaller version of the WNC logo is mounted on a grey pillar of the building.

**WNC**