



WNC

# 啓碁科技營運說明會

2024年9月



WNC Wistron NeWeb Corp.

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# Q2 2024 損益表 QoQ (合併)

(新台幣:百萬)

	Q2 2024		Q1 2024		QoQ
	金額	%	金額	%	%
營業收入淨額	30,713	100.0	25,585	100.0	20.0
營業毛利	3,871	12.6	2,963	11.6	30.6
營業費用	2,629	8.6	2,210	8.7	19.0
營業利益	1,242	4.0	753	2.9	64.9
營業外收入/(損失)	127	0.5	188	0.8	
稅前淨利	1,369	4.5	941	3.7	45.5
稅後淨利	1,165	3.8	750	2.9	55.3
總發行股數(百萬)	485.25		485.25		
加權平均流通在外股數(百萬)	475.27		474.92		
每股盈餘(@NTD/share)	2.45		1.58		

# H1 2024 損益表 YoY (合併)

(新台幣:百萬)

	H1 2024		H1 2023		YoY
	金額	%	金額	%	%
營業收入淨額	56,297	100.0	51,894	100.0	8.5
營業毛利	6,834	12.1	6,035	11.6	13.2
營業費用	4,839	8.6	4,165	8.0	16.2
營業利益	1,995	3.5	1,870	3.6	6.7
營業外收入/(損失)	315	0.6	55	0.1	
稅前淨利	2,310	4.1	1,925	3.7	20.0
稅後淨利	1,915	3.4	1,522	2.9	25.8
總發行股數(百萬)	485.25		418.07		
加權平均流通在外股數(百萬)	475.10		409.07		
每股盈餘(@NTD/share)	4.03		3.72		

# 2024/6/30 資產負債表 (合併)

(新台幣:百萬)	2024/6/30		2024/3/31		QoQ		2023/6/30		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	14,939	19	13,639	19	1,300	10	8,152	13	6,787	83
應收帳款	23,978	31	21,192	30	2,786	13	20,642	31	3,336	16
存貨	21,081	28	19,946	28	1,135	6	22,646	34	(1,565)	-7
其他流動資產	577	1	772	2	(195)	-25	588	1	(11)	-2
流動資產合計	60,575	79	55,549	79	5,026	9	52,028	79	8,547	16
長期股權投資	61	0	63	0	(2)	-3	152	0	(91)	-60
不動產、廠房及設備	11,792	16	11,087	16	705	6	10,954	17	838	8
其他資產	4,230	5	3,672	5	558	15	2,797	4	1,433	51
總資產	76,658	100	70,371	100	6,287	9	65,931	100	10,727	16
短期借款	9,548	13	8,850	13	698	8	10,817	17	(1,269)	-12
應付帳款	20,333	26	15,857	22	4,476	28	17,443	26	2,890	17
其他流動負債	12,715	16	9,603	14	3,112	32	10,226	15	2,489	24
其他負債	3,754	5	3,647	5	107	3	4,936	8	(1,182)	-24
負債合計	46,350	60	37,957	54	8,393	22	43,422	66	2,928	7
股東權益	30,308	40	32,414	46	(2,106)	-6	22,509	34	7,799	35

The logo consists of the letters 'WNC' in a bold, blue, italicized sans-serif font. The 'W' and 'C' have a slight curve, and the 'N' is straight. The background is a bright, sunny outdoor scene with a modern glass building and green foliage in the foreground.

**WNC**

***Wistron NeWeb Corp.***