



WNC

2026 營運說明會

Mar 2026

Disclaimer

This presentation is being delivered to the recipient. The sole purpose of this presentation is to assist the recipient in understanding WNC Corporation (WNC). This presentation is not intended to form the basis of a decision to purchase securities or any other investment decision and does not constitute an offer, invitation or recommendation for the sale or purchase of securities. Neither the information contained in this presentation nor any further information made available in connection with the subject matter contained herein will form the basis of any contract.

This presentation does not purport to be comprehensive or to contain all the information that a prospective purchaser may need. The information contained herein is based on publicly available information and sources, which we believe to be reliable, but we do not represent it is accurate or complete. The recipient of this presentation must make its own investigation and assessment of the ideas and concepts presented herein. No representation, warranty or undertaking, express or implied, is or will be made or given and no responsibility or liability is or will be accepted by WNC or by any of its directors, officers, employees, agents or advisers, in relation to the accuracy or completeness of this presentation or any other written or oral information made available in connection with the ideas and concepts presented herein. Any responsibility or liability for any such information is expressly disclaimed.

This presentation is private and confidential and is being made available to the recipient on the express understanding that it will be kept confidential and that the recipient shall not copy, reproduce, distribute or pass to third parties this presentation in whole or in part at any time. This presentation is the property of WNC and the recipient agrees that it will, on request, promptly return this presentation and all other information supplied in connection with the ideas and concepts presented herein, without retaining any copies.

In furnishing this presentation, WNC undertakes no obligation to provide the recipient with access to any additional information, or to update, or to correct any inaccuracies which may become apparent in, this presentation or any other information made available in connection with the ideas and concepts presented herein.

Q4 2025 損益表 QoQ (合併)

(新台幣: 百萬)

| | Q4 2025 | | Q3 2025 | | QoQ |
|------------------|---------|-------|---------|-------|------|
| | 金額 | % | 金額 | % | % |
| 營業收入淨額 | 27,015 | 100.0 | 27,378 | 100.0 | -1.3 |
| 營業毛利 | 3,805 | 14.1 | 3,319 | 12.1 | 14.6 |
| 營業費用 | 2,709 | 10.0 | 2,570 | 9.4 | 5.4 |
| 營業利益 | 1,096 | 4.1 | 749 | 2.7 | 46.3 |
| 稅前淨利 | 1,248 | 4.6 | 880 | 3.2 | 41.8 |
| 稅後淨利 | 987 | 3.7 | 665 | 2.4 | 48.4 |
| 每股盈餘(@NTD/share) | 2.06 | | 1.39 | | |

Note: 2025Q4 figures have not been audited

2025 損益表 YoY (合併)

(新台幣: 百萬)

| | 2025 | | 2024 | | YoY |
|------------------|---------|-------|---------|-------|-------|
| | 金額 | % | 金額 | % | % |
| 營業收入淨額 | 110,251 | 100.0 | 110,213 | 100.0 | 0.0 |
| 營業毛利 | 13,761 | 12.5 | 13,381 | 12.1 | 2.8 |
| 營業費用 | 9,993 | 9.1 | 9,668 | 8.7 | 3.4 |
| 營業利益 | 3,768 | 3.4 | 3,713 | 3.4 | 1.5 |
| 稅前淨利 | 3,854 | 3.5 | 4,242 | 3.8 | -9.1 |
| 稅後淨利 | 3,063 | 2.8 | 3,451 | 3.1 | -11.2 |
| 每股盈餘(@NTD/share) | 6.41 | | 7.26 | | |

Note: Year 2025 figures have not been audited

The image features a large, modern glass skyscraper in the background, partially obscured by a bright, hazy light effect. In the foreground, there are large, vibrant green leaves on the left side. The WNC logo is prominently displayed in the upper center, with the letters 'WNC' in a bold, blue, italicized sans-serif font. Below the logo, the text 'WNC Corporation' is written in a smaller, black, italicized sans-serif font. The overall scene is bright and positive, suggesting a corporate or celebratory context.

WNC

WNC Corporation

Thank You!