



WNC

2026 營運說明會

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Q4 2025 損益表 QoQ (合併)

(新台幣: 百萬)

| | Q4 2025 | | Q3 2025 | | QoQ |
|------------------|---------|-------|---------|-------|------|
| | 金額 | % | 金額 | % | % |
| 營業收入淨額 | 27,015 | 100.0 | 27,378 | 100.0 | -1.3 |
| 營業毛利 | 3,805 | 14.1 | 3,319 | 12.1 | 14.6 |
| 營業費用 | 2,709 | 10.0 | 2,570 | 9.4 | 5.4 |
| 營業利益 | 1,096 | 4.1 | 749 | 2.7 | 46.3 |
| 營業外收入/(損失) | 152 | 0.5 | 131 | 0.5 | 16.0 |
| 稅前淨利 | 1,248 | 4.6 | 880 | 3.2 | 41.8 |
| 稅後淨利 | 987 | 3.7 | 665 | 2.4 | 48.4 |
| 總發行股數(百萬) | 483.66 | | 484.02 | | |
| 加權平均流通在外股數(百萬) | 478.43 | | 477.60 | | |
| 每股盈餘(@NTD/share) | 2.06 | | 1.39 | | |

2025 損益表 YoY (合併)

(新台幣: 百萬)

| | 2025 | | 2024 | | YoY |
|------------------|---------|-------|---------|-------|-------|
| | 金額 | % | 金額 | % | % |
| 營業收入淨額 | 110,251 | 100.0 | 110,213 | 100.0 | 0.0 |
| 營業毛利 | 13,761 | 12.5 | 13,381 | 12.1 | 2.8 |
| 營業費用 | 9,993 | 9.1 | 9,668 | 8.7 | 3.4 |
| 營業利益 | 3,768 | 3.4 | 3,713 | 3.4 | 1.5 |
| 營業外收入/(損失) | 86 | 0.1 | 529 | 0.4 | -83.7 |
| 稅前淨利 | 3,854 | 3.5 | 4,242 | 3.8 | -9.1 |
| 稅後淨利 | 3,063 | 2.8 | 3,451 | 3.1 | -11.2 |
| 總發行股數(百萬) | 483.66 | | 484.16 | | |
| 加權平均流通在外股數(百萬) | 477.81 | | 475.36 | | |
| 每股盈餘(@NTD/share) | 6.41 | | 7.26 | | |

2025/12/31資產負債表 (合併)

| (新台幣:百萬) | 2025/12/31 | | 2025/09/30 | | QoQ | | 2024/12/31 | | YoY | |
|---------------|---------------|------------|---------------|------------|--------------|----------|---------------|------------|----------------|-----------|
| | 金額 | % | 金額 | % | 金額 | % | 金額 | % | 金額 | % |
| 現金&短期投資 | 18,662 | 25 | 17,764 | 25 | 898 | 5 | 16,338 | 22 | 2,324 | 14 |
| 應收帳款 | 19,284 | 26 | 18,917 | 26 | 367 | 2 | 23,456 | 31 | (4,172) | -18 |
| 存貨 | 19,628 | 26 | 18,067 | 25 | 1,561 | 9 | 18,390 | 24 | 1,238 | 7 |
| 其他流動資產 | 989 | 1 | 920 | 1 | 69 | 8 | 635 | 1 | 354 | 56 |
| 流動資產合計 | 58,563 | 78 | 55,668 | 77 | 2,895 | 5 | 58,819 | 78 | (256) | 0 |
| 長期股權投資 | 393 | 1 | 415 | 1 | (22) | -5 | 286 | 0 | 107 | 37 |
| 不動產、廠房及設備 | 11,874 | 16 | 12,143 | 17 | (269) | -2 | 12,357 | 17 | (483) | -4 |
| 其他資產 | 4,477 | 5 | 3,846 | 5 | 631 | 16 | 3,898 | 5 | 579 | 15 |
| 總資產 | 75,307 | 100 | 72,072 | 100 | 3,235 | 4 | 75,360 | 100 | (53) | 0 |
| 短期借款 | 10,508 | 14 | 9,965 | 14 | 543 | 5 | 11,864 | 16 | (1,356) | -11 |
| 應付帳款 | 17,634 | 23 | 17,776 | 25 | (142) | -1 | 17,814 | 23 | (180) | -1 |
| 其他流動負債 | 9,558 | 13 | 8,396 | 11 | 1,162 | 14 | 10,158 | 14 | (600) | -6 |
| 其他負債 | 3,318 | 4 | 3,381 | 5 | (63) | -2 | 3,540 | 5 | (222) | -6 |
| 負債合計 | 41,018 | 54 | 39,518 | 55 | 1,500 | 4 | 43,376 | 58 | (2,358) | -5 |
| 股東權益 | 34,289 | 46 | 32,554 | 45 | 1,735 | 5 | 31,984 | 42 | 2,305 | 7 |

The logo for WNC Corporation, featuring the letters 'WNC' in a bold, blue, italicized sans-serif font.

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Thank You!

